**INTEREST RATES MARKET NOTICE**

**Date: 18 March 2021**

**Subject:** New Financial Instrument Listing

**(THE THEKWINI FUND 17 (RF) LIMITED – “T17A31”)**

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The JSE Limited has granted a listing to **THE THEKWINI FUND 17 (RF) LIMITED** on Interest Rate Market with effect from 24 March 2021**.**

**INSTRUMENT TYPE: FIXED RATE NOTE (MIXED)**

**Bond Code** T17A31

**Nominal Issued** R120,000,000

**Issue Price** 100%

**Coupon** 7.21%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 21 February 2056

**Books Close Date** 17 February, 17 August up until 21 February 2026 and if not called then 17 February, 17 May, 17 August and 17 November thereafter

**Interest Payment Date(s)** 21 February, 21 August up until 21 February 2026 and if not called then 21 February, 21 May, 21 august and 21 November thereafter

**Last Day to Register** by 17:00 on16 February, 16 August up until 16 Feb 2026 and if not called 16 February, 16 May, 16 August and 16 November thereafter

**Issue Date** 24 March 2021

**Date Convention** Following

**Interest Commencement Date** 24 March 2021

**First Interest Payment Date** 21 August 2021

**Call / Step Up Date** 21 February 2026

**ISIN No.** ZAG000174921

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/T17A31%20PricingSupplement2403.PDF*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/T17A31%20PricingSupplement2403.PDF)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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